MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

September 26, 2000

REGISTRATION NO.: 23923 BOOK: 85 PAGE: 252

BONDS ISSUED BY: Morgan County R-I School District

AMOUNT OF ISSUE: \$2,100,000.00 COUNTY: of Morgan

DATE OF ISSUE: September 28, 2000 MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping and furnishing of additional classrooms for the

Middle School and some additional High School classrooms, to complete energy conservation and climate control (air conditioning) improvements to

the elementary building and to complete other remodeling and repair

improvements to the existing facilities of the District

Rate of Interest		Amount	Mandatory Redempt Maturity	ion*
4.500%	\$	95,000.00	03/01/2006	
4.600%		100,000.00	03/01/2007	
4.750%		105,000.00	03/01/2008	
4.850%		110,000.00	03/01/2009	
4.950%		115,000.00	03/01/2010	
5.050%		125,000.00	03/01/2011	
5.150%		130,000.00	03/01/2012	
5.250%		135,000.00	03/01/2013	
5.300%		145,000.00	03/01/2014	
5.350%		150,000.00	03/01/2015	
	•••	160,000.00	03/01/2016	*
		170,000.00	03/01/2017	*
		175,000.00	03/01/2018	*
		185,000.00	03/01/2019	*
		200,000.00	03/01/2020	*
5.600%		890,000.00	03/01/2020	

ARE BONDS CALLABLE: Bonds maturing from March 1, 2006 through March 1, 2015 may be redeemed on

and after March 1, 2005 (without premium). Bonds maturing in 2020 are

subject to mandatory redemption

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: LJ Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,075,200.00
INTEREST RATE: 5.4753%
ASSESSED VALUATION FOR: \$38,969,557

INDEBTEDNESS: (Including this issue) \$2,370,000

NOTICE OF ELECTION: Published one newspaper July 27 and August 3, 2000

DATE OF ELECTION: August 8, 2000
ELECTION RESULTS: Yes...639; No...398
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable